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Unless the context otherwise requires, terms used in this BLUE Form of Acceptance shall bear the same meanings as those defined in the offer document dated 9 March 2012 (the "Offer Document") issued by the Offeror.

除文義另有所指外，本藍色接納表格所用詞彙與收購人於二零一二年三月九日刊發之收購建議文件（「收購建議文件」）所界定者具有相同涵義。

**BLUE FORM OF ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE CN OFFER.**

閣下如欲接納可換股票據收購建議，請使用本藍色接納及過戶表格。



**美亞控股有限公司\***  
**MAYER HOLDINGS LIMITED**

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)  
(Stock Code: 1116)  
(股份代號:1116)

**BLUE FORM OF ACCEPTANCE AND TRANSFER  
OF THE CONVERTIBLE NOTES ISSUED BY  
MAYER HOLDINGS LIMITED**

美亞控股有限公司  
發行之可換股票據之  
藍色接納及過戶表格

**To be completed in full 每項均須填妥**

Receiving Agent: Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong  
收件代理：香港中央證券登記有限公司  
香港灣仔皇后大道東183號合和中心17樓1712-1716號舖

Note:  
You must insert the face value of the Convertible Notes for which the CN Offer is accepted.

**FOR THE CONSIDERATION** stated below the "Transferor(s)" named below hereby accepts the CN Offer in respect of the Convertible Notes held by the Transferor(s) specified below and transfers to the Transferee such Convertible Notes subject to the terms and conditions contained herein and in the accompanying Offer Document.  
下述「轉讓人」謹此接納可換股票據收購建議，按下列代價向承讓人轉讓以下註明轉讓人所持有之可換股票據，惟須遵守本表格及隨附之收購建議文件內之條款及條件。

附註：  
閣下必須填上接納可換股票據收購建議之可換股票據面值。

Face value of Convertible Notes to which this acceptance relates 是項接納涉及之可換股票據面值	AMOUNT 金額	WORDS 大寫
Convertible Notes certificate number(s) 可換股票據證書號碼		
Convertible Notes Holder's name(s) and address(es) in full 可換股票據持有人全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Family name(s)/Company name(s) 姓氏/公司名稱	Forename(s) 名字
	Registered address 登記地址	Telephone number 電話號碼
CONSIDERATION 代價	HK\$0.2182 in cash for each HK\$1 face value of the Convertible Notes 就每1港元面值之可換股票據之代價為現金0.2182港元	
TRANSFEREE 承讓人	Name: Wang Han 姓名：王涵 Correspondence: Suite 3214, 32/F, Cosco Tower, Address: 183 Queen's Road Central, Hong Kong 通訊地址：香港皇后大道中183號中遠大廈32樓3214室 Occupation: Merchant 職業：商人	

Signed by or for and on behalf of the Transferor(s) in the presence of:  
轉讓人在下列見證人見證下簽署

**ALL JOINT  
HOLDERS MUST  
SIGN HERE**  
所有聯名  
持有人均須於  
本欄簽署

Signature of witness  
見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature(s) of Transferor(s)  
轉讓人簽署

Date of submission of this Blue Form of Acceptance  
提交本藍色接納表格之日期

<b>Do not complete 請勿填寫本欄</b>	
Signed by the Transferee in the presence of: 承讓人在下列見證人見證下簽署：	Wang Han 王涵
Signature of Witness 見證人簽署	
Name of Witness 見證人姓名	
Address of Witness 見證人地址	Authorised Signatory(ies) 授權簽署人
Occupation of Witness 見證人職業	Signature of Transferee or its duly authorised agent(s) 承讓人或其正式授權代理人簽署
Date of transfer 過戶日期	

\* For identification purpose only 僅供識別

**THIS BLUE FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**If you are in any doubt as to any aspect of this BLUE Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.**

**If you have sold or otherwise transferred all your Convertible Notes, you should at once hand this BLUE Form of Acceptance and the accompanying Offer Document to the purchaser(s) or transferee(s) or to the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).**

Roofer Securities is making the CN Offer on behalf of the Offeror. The making of the CN Offer to the Overseas Convertible Notes Holder(s) may be prohibited or affected by the laws of the relevant jurisdictions. If you are an Overseas Convertible Notes Holder, you should obtain appropriate legal advice regarding the implications of the CN Offer in the relevant jurisdictions with a view to observing any applicable legal or regulatory requirements. If you wish to accept the CN Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents which may be required and the compliance with other necessary formalities or regulatory or legal requirements. You will also be fully responsible for the payment of any transfer or other taxes and duties by whomsoever payable in respect of all relevant jurisdictions. The Offeror, Roofer Securities and any person involved in the CN Offer shall be entitled to be fully and effectively indemnified and held harmless by you for all and any taxes as may be required to be paid in respect of your acceptance of the CN Offer. Acceptance of the CN Offer by you will constitute a warranty by you to the Offeror and the Company that you are permitted under all applicable laws to accept the CN Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws. You are recommended to seek professional advice on deciding whether to accept the CN Offer.

This BLUE Form of Acceptance should be read in conjunction with the accompanying Offer Document.

**HOW TO COMPLETE THIS BLUE FORM OF ACCEPTANCE**

Convertible Notes Holder(s) is (are) advised to read the Offer Document before completing this BLUE Form of Acceptance. To accept the CN Offer made by Roofer Securities on behalf of the Offeror, you should complete and sign this BLUE Form of Acceptance overleaf and forward this entire form, together with the relevant Convertible Notes certificate(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for the face value of the Convertible Notes in respect of which you wish to accept the CN Offer, by post or by hand, marked "Mayer Holdings Limited — CN Offer" on the envelope, to the Receiving Agent at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as practicable, but in any event so as to reach the Receiving Agent by no later than 4:00 p.m. on Tuesday, 10 April 2012 or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code. The provisions contained in Appendix I to the Offer Document are incorporated into and form part of this BLUE Form of Acceptance.

**BLUE FORM OF ACCEPTANCE IN RESPECT OF THE CN OFFER**

**To: The Offeror and Roofer Securities**

1. My/Our execution of this BLUE Form of Acceptance shall be binding on my/our successors and assignees, and shall constitute:
  - (a) my/our irrevocable acceptance of the CN Offer made by Roofer Securities on behalf of the Offeror, as contained in the Offer Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the face value of Convertible Notes specified in this BLUE Form of Acceptance;
  - (b) my/our irrevocable instruction and authority to each of the Offeror and/or Roofer Securities or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the CN Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the CN Offer), by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered holders) at the address as shown in the register of Convertible Notes Holders maintained by the Company within 10 days of the receipt of all the relevant documents by the Receiving Agent to render the acceptance under the CN Offer complete and valid;  
*(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered holder(s) of the relevant Convertible Notes or the firstnamed of joint registered holders.)*  
**Name:** (in block capitals) .....  
**Address:** (in block capitals) .....
  - (c) my/our irrevocable instruction and authority to each of the Offeror and/or Roofer Securities and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Convertible Notes to be sold by me/us under the CN Offer and to cause the same to be stamped and to cause an endorsement to be made on this BLUE Form of Acceptance in accordance with the provisions of that Ordinance;
  - (d) my/our irrevocable instruction and authority to each of the Offeror and/or Roofer Securities and/or such person or persons as any of them may direct to complete, amend and execute any document on my/our behalf in connection with my/our acceptance of the CN Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our Convertible Notes tendered for acceptance of the CN Offer with effect thereon;
  - (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Convertible Notes tendered for acceptance under the CN Offer to the Offeror or such person or persons as it may direct free from all third-party rights, liens, claims, charges, equities, and encumbrances whatsoever and together with all rights accruing or attaching thereto on or after the date of the 1st Announcement; and
  - (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Roofer Securities or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein.
2. I/We understand that acceptance of the CN Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror and Roofer Securities that (i) the face value of Convertible Notes specified in this BLUE Form of Acceptance are sold free from all third-party rights, liens, claims, charges, equities, and encumbrances whatsoever and together with all rights accruing or attaching thereto on or after the date of the 1st Announcement; and (ii) I/we have not taken or omitted to take any action which will or may result in the Company the Offeror, Roofer Securities or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the CN Offer or my/our acceptance thereof, and it is permitted under all applicable laws to receive and accept the CN Offer, and any revision thereof, and the transfer of the Convertible Notes to which this acceptance relates and that such acceptance and transfer is valid and binding in accordance with all applicable laws.
3. In the event that my/our acceptance is not valid in accordance with the terms of the CN Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our relevant Convertible Notes certificate(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this BLUE Form of Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated in 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered holders) at the address as shown in the register of Convertible Notes Holders maintained by the Company within 10 days after the date of receipt by the Receiving Agent of this BLUE Form of Acceptance.
4. I/We enclose the relevant Convertible Notes certificate(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my/our holding of the relevant Convertible Notes which are to be held by you on the terms and conditions of the CN Offer. I/We understand that no acknowledgement of receipt of any BLUE Form of Acceptance, Convertible Notes certificate(s) and/or transfer receipt(s) (if applicable) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We represent and warrant to the Offeror and the Company that I am/we are the Convertible Notes Holder(s) of the face value of Convertible Notes specified in this BLUE Form of Acceptance. I/we have the full right, power and authority to sell and pass the title and ownership of my/our Convertible Notes to the Offeror by way of acceptance of the CN Offer.
6. I/We warrant to the Offeror and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is located as set out in the records of the Company in connection with my/our acceptance of the CN Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities or regulatory or legal requirements.
7. I/We warrant to the Offeror and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable in respect of the jurisdiction where my/our address is located as set out in the register of Convertible Notes Holders maintained by the Company in connection with my/our acceptance of the CN Offer.
8. I/We acknowledge that, save as expressly provided in the Offer Document and this BLUE Form of Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable.
9. I/We acknowledge that my/our Convertible Notes sold to the Offeror by way of acceptance of the CN Offer will be registered under the name of the Offeror or its nominee.

本藍色接納表格乃重要文件，請立即處理。

閣下如對本藍色接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下的持牌證券商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之可換股票據全部售出或以其他方式轉讓，應立即將本藍色接納表格連同隨附之收購建議文件一併送交買主或承讓人，或經手買賣或轉讓之持牌證券商、註冊證券機構或其他代理，以便轉交買主或承讓人。

路華證券正代表收購人提出可換股票據收購建議。向海外可換股票據持有人提出可換股票據收購建議或會受到有關司法權區之法例禁止或影響。倘閣下為海外可換股票據持有人，閣下應就可換股票據收購建議於有關司法權區之影響尋求適當之法律意見，以遵守任何適用法律或監管規定。閣下如欲接納可換股票據收購建議，須自行信納全面遵守有關司法權區之法例及規例，包括(但不限於)獲得任何所需之政府、外匯管制或其他方面之同意，並遵守其他所需手續或監管或法律規定。閣下亦須負責任何過戶費用或其他稅項或徵費及應所有有關司法權區徵收而應付之稅款。收購人、路華證券及參與可換股票據收購建議之任何人士有權就閣下接納可換股票據收購建議可能需要繳付之所有及任何稅項獲全數及有效之賠償及毋須為此承擔任何責任。閣下接納可換股票據收購建議，將構成閣下向收購人及該公司作出保證，閣下根據一切適用法例獲准接納可換股票據收購建議及任何有關修訂，而有關接納根據所有適用法例為有效及具約束力。建議閣下就是否接納可換股票據收購建議尋求專業意見。

本藍色接納表格應連同隨附之收購建議文件一併閱覽。

## 本藍色接納表格之填寫方法

可換股票據持有人於填寫本藍色接納表格前務須細閱收購建議文件。閣下如欲接納路華證券代表收購人提出之可換股票據收購建議，應填妥及簽署本藍色接納表格背頁，連同閣下欲接納可換股票據收購建議之可換股票據面值之相關證書及/或其他所有權文件(及/或就此所需並令人信納之任何彌償保證)(信封面須註明「美亞控股有限公司—可換股票據收購建議」)，於實際可行情況下盡快郵寄或專人送交收件代理(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)，惟無論如何須於二零一二年四月十日(星期二)下午四時正或收購人根據收購守則可能決定及公佈之較後時間及/或日期前送達。收購建議文件附錄一之條文納入本藍色接納表格並構成其中部份。

## 可換股票據收購建議之藍色接納表格

致： 收購人及路華證券

1. 本人/吾等一經簽立本藍色接納表格，本人/吾等之承繼人及受讓人將受此約束，並表示：

- 本人/吾等按收購建議文件及本藍色接納表格所述代價，按照並遵守當中所述條款及條件，就本藍色接納表格所註明之可換股票據面值，不可撤回地接納收購建議文件所載由路華證券代表收購人提出之可換股票據收購建議；
- 本人/吾等不可撤回地指示及授權收購人及/或路華證券或彼等各自之代理，各自就本人/吾等根據可換股票據收購建議之條款應得之現金代價(扣除本人/吾等就接納可換股票據收購建議應付之賣方從價印花稅)，以「不得轉讓—只准入抬頭人賬戶」方式向本人/吾等開出劃線支票，然後於收件代理接獲一切有關文件致使可換股票據收購建議項下之接納為完整及有效之日起計10日內，按以下地址以平郵方式寄予以下人士，或如無於下欄填上姓名及地址，則按本人在該公司之可換股票據持有人名冊所示地址，寄予本人或吾等當中之名列首位者(如屬聯名登記持有人)，郵誤風險概由本人/吾等承擔；

(附註：倘收取支票之人士並非相關可換股票據之登記持有人或名列首位之聯名登記持有人，則請在本欄填上該名人士之姓名及地址。)

姓名：(請用正楷填寫).....

地址：(請用正楷填寫).....

- 本人/吾等不可撤回地指示及授權收購人及/或路華證券及/或彼等其中一方可能就此指定之人士，代表本人/吾等以根據可換股票據收購建議出售可換股票據之賣方身份，訂立及簽署香港法例第117章印花稅條例第19(1)條所規定須訂立及簽署之買賣單據，並根據該條例規定安排在本藍色接納表格加蓋印花及背書證明；
  - 本人/吾等不可撤回地指示及授權收購人及/或路華證券及/或彼等其中一方可能指定之人士，各自代表本人/吾等就本人/吾等接納可換股票據收購建議填妥、修訂及簽署任何文件，以及就此辦理任何其他必需或權宜之行動，將本人/吾等提交接納可換股票據收購建議之可換股票據轉歸收購人及/或其可能指定之有關人士所有；
  - 本人/吾等承諾於必需或合宜時簽署有關其他文件及辦理有關其他手續及事項，以將本人/吾等根據可換股票據收購建議提交接納之可換股票據轉讓予收購人或其可能指定之有關人士，該等可換股票據不附帶一切第三方權利、留置權、申索權、押記、衡平權及產權負擔，並連同於第一份公佈日期或之後累算或附帶之一切權利；及
  - 本人/吾等同意追認收購人及/或路華證券或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜。
2. 本人/吾等明白本人/吾等接納可換股票據收購建議，將被視為構成本人/吾等向收購人及路華證券保證(i)本藍色接納表格所註明可換股票據面值均在附帶一切第三方權利、留置權、申索權、押記、衡平權及產權負擔下，連同於第一份公佈日期或之後累算或附帶之一切權利一併出售；及(ii)本人/吾等並無採取或不採取任何行動而將或可能致使該公司、收購人、路華證券或任何其他人士違反任何地區與可換股票據收購建議或本人/吾等之接納有關之法律或監管規定，且彼根據所有適用法例獲准收取及接納可換股票據收購建議(及其任何修訂)，以及該接納有關之可換股票據過戶文件，而根據所有適用法例，該接納及轉讓均屬有效及具有約束力。
3. 倘按可換股票據收購建議之條款本人/吾等之接納屬無效，則上文第1段所載之所有指示、授權及承諾均會失效。在此情況下，本人/吾等授權並懇請閣下於收件代理接獲本藍色接納表格之日後10日內，將本人/吾等之相關可換股票據證書及/或其他所有權文件(及/或就此所需並令人信納之彌償保證)連同已正式註銷之本藍色接納表格以平郵方式一併寄予上述第1(b)段所列之人士及地址，或如未有列明姓名及地址，則按本人在該公司之可換股票據持有人名冊所示地址寄予本人或吾等當中之名列首位者(如屬聯名登記持有人)，郵誤風險概由本人/吾等承擔。
4. 本人/吾等茲附上本人/吾等持有之全部或部份可換股票據之相關證書及/或其他所有權文件(及/或就此所需並令人信納之任何彌償保證)，由閣下按可換股票據收購建議之條款及條件予以保存。本人/吾等明白任何交回之藍色接納表格、可換股票據證書及/或過戶收據(如適用)及/或其他所有權文件(及/或就此所需並令人信納之彌償保證)概不獲發收據。本人/吾等亦了解以平郵方式寄發所有文件之一切郵誤風險概由本人/吾等自行承擔。
5. 本人/吾等向收購人及該公司聲明及保證，本人/吾等為本藍色接納表格所註明可換股票據面值之可換股票據之登記持有人。本人/吾等有十足權利、權力及授權以接納可換股票據收購建議之方式，向收購人出售及移交本人/吾等之可換股票據之所有權及擁有權。
6. 本人/吾等向收購人及該公司保證，本人/吾等已遵守本人/吾等地址所在司法權區(如該公司之記錄所載)關於本人/吾等接納可換股票據收購建議方面之法例，包括獲得任何所需之政府、外匯管制或其他方面之同意及任何登記或存檔，及辦理一切必須之手續或遵守監管或法律規定。
7. 本人/吾等向收購人及該公司保證，本人/吾等將負責支付本人/吾等地址所在司法權區(如該公司之可換股票據持有人名冊所載)關於本人/吾等在接納可換股票據收購建議時應付之任何轉讓稅或其他稅項或徵費。
8. 本人/吾等知悉，除收購建議文件及本藍色接納表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回。
9. 本人/吾等知悉，本人/吾等以接納可換股票據收購建議方式向收購人出售之可換股票據將以收購人或其代名人義登記。

## PERSONAL DATA

### Personal Information Collection Statement

The main provision of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This personal information collection statement informs you of the policies and practices of the Offeror, Roofers Securities and the Receiving Agent in relation to personal data and the Ordinance.

#### 1. Reasons for the collection of your personal data

To accept the Share Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It is important that you inform the Offeror, Roofers Securities, the Company and/or the Receiving Agent immediately of any inaccuracies in the data supplied.

#### 2. Purposes

The personal data which you provide in this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification or compliance with the terms and application procedures set out in this form and the Offer Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the relevant register of holders of the Share(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- establishing your entitlements under the Share Offer;
- distributing communications from the Offeror and/or its subsidiaries or agents such as its financial adviser and the Receiving Agent;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror or the Company or the Receiving Agent; and

- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or Roofers Securities and/or the Company and/or the Receiving Agent to discharge their obligations to the Shareholders and/or regulators and other purpose to which the Shareholders may from time by time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this form will be kept confidential but the Offeror and/or Roofers Securities and/or the Company and/or the Receiving Agent may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, his agent(s), such as his financial adviser and the Receiving Agent;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Roofers Securities and/or the Company and/or the Receiving Agent, in connection with the operation of its business;
- the Stock Exchange, the SFC and any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants or licensed securities dealers; and
- any other persons or institutions whom the Offeror, Roofers Securities, the Company or the Receiving Agent considers to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, Roofers Securities, the Company or the Receiving Agent holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, Roofers Securities, the Company and the Receiving Agent have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Roofers Securities, the Company, the Receiving Agent (as the case may be).

**BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 收集個人資料聲明

香港法例第486章個人資料(私隱)條例(「該條例」)之主要條文已於一九九六年十二月二十日在香港生效。本收集個人資料聲明旨在知會閣下有關收購人、路華證券及收件代理有關個人資料及該條例之政策及慣例。

#### 1. 收集閣下個人資料之原因

如閣下就本身之股份接納可換股票據收購建議，閣下須提供所需個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納不獲受理或有所延誤。倘閣下提供之資料有任何不準確之處，閣下務須立刻通知收購人、路華證券、該公司及／或收件代理。

#### 2. 用途

閣下於本表格提供之個人資料可能會就下列用途加以運用、持有及／或以任何方式保存：

- 處理閣下之接納及核實或遵循本表格及收購建議文件載列之條款及申請手續；
- 登記以閣下名義轉讓股份；
- 保存或更新有關股份持有人名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 確定閣下根據可換股票據收購建議有權取得的配額；
- 自收購人及／或其附屬公司或代理(例如財務顧問及收件代理)收取通信；
- 編製統計資料及股東簡歷；
- 按法例、規則或規例(無論法定或以其他方式)作出披露；
- 披露有關資料以便索償或享有配額；
- 有關收購人或該公司或收件代理業務之任何其他用途；及

- 有關上文所述任何其他臨時或關連用途及／或以便收購人及／或路華證券及／或該公司及／或收件代理履行彼等對股東及／或監管機構的責任及股東可能不時同意或獲悉之其他用途。

#### 3. 轉交個人資料

本表格提供之個人資料將作為機密資料妥當保存，惟收購人及／或路華證券及／或該公司及／或收件代理為達致上述或其中任何用途，可能作出其認為必需之查詢，以確認個人資料之準確性，尤其可向或自下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內外)該等個人資料：

- 收購人或其代理，例如其財務顧問及收件代理；
- 向收購人及／或路華證券及／或該公司及／或收件代理就其業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師或持牌證券交易商；及
- 收購人、路華證券、該公司或收件代理認為必需或適當情況下之任何其他人士或機構。

#### 4. 存取及更正個人資料

根據該條例之規定，閣下可確認收購人、路華證券、該公司或收件代理是否持有閣下之個人資料，並索取該資料副本，以及更正任何不正確資料。依據該條例之規定，收購人、路華證券、該公司及收件代理可就索取任何資料之要求收取合理手續費。存取資料或更正資料或索取有關政策及慣例以及所持資料類別之所有要求，須提交收購人、路華證券、該公司或收件代理(視情況而定)。

閣下一經簽署本表格，即表示同意上述所有條款。